

## **Sushila Rathi**

26A, Sadhna Enclave, New Delhi – 110 017

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BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

January 03, 2025

Reference: Scrip Code: 531349

Subject: Disclosure regarding invocation of pledge on shares of Rathi Graphic Technologies Limited, under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and takeover) Regulation, 2011.

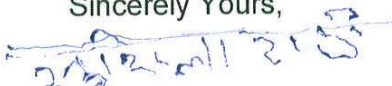
Dear Sir,

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011, as amended, please find enclosed herewith the disclosure pursuant to invocation of pledge of 6,76,808 (Six Lac Seventy Six Thousand Eight Hundred Eight only) Equity Shares of Rathi Graphic Technologies Limited held by promoter and promoter group.

Kindly take the same on record and acknowledge receipt.

Thanking You,

Sincerely Yours,



Sushila Rathi  
Encl: As Above

CC: Compliance Officer  
Rathi Graphic Technologies Limited  
24 / 1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi - 110044

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rathi Graphics Technologies Limited
Names of the Stock Exchanges wherethe shares of the target company are listed	BSE
Date of reporting	03.01.2025
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Mrs.Sushila Rathi
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares				
		No.of shares	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaken g/others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital						

*(Handwritten signature)*

Mrs. Sushila Rathi	676808	4.12	676808	4.12	Invocation	26.12.2024	Pledge	Default in repayment of loan by principal borrower	676808	4.12	Exim Scripts Dealers Pvt Limited	0	0
Mr. Saurabh Rathi	48942	0.30											
Raj Kumar Rathi	3173462	19.30											
Alpha Stocks & Finservices	1978158	12.03											
Shark Packaging (India) Private Limited	3765608	22.91											

*[Handwritten Signature]*

Signature of the Authorized Signatory:

Place: Delhi

Date: 03.01.2025

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.